



FORBIO

**Fostering sustainable feedstock production
for advanced biofuels on underutilised land
in Europe**

**COMSYN Workshop – European 2nd Generation
Biofuels: Opportunities and Applications**

18 April 2018

Stuttgart, Germany



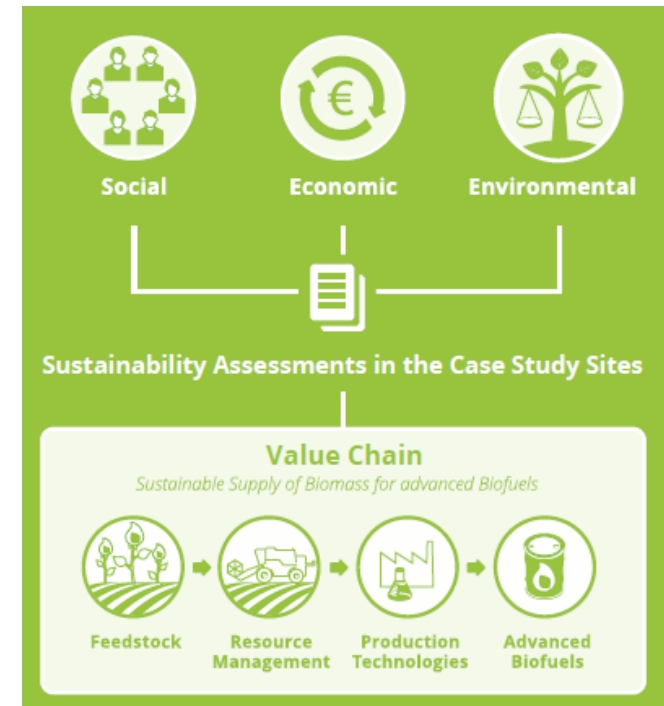
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This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No691846.

FORBIO objectives

- ✓ Identify social, economic, environmental and governance-related **opportunities and challenges**
- ✓ Evaluate **agronomic and techno-economic potential** of the selected bioenergy value chains
- ✓ Assess environmental, social and economic **sustainability**
- ✓ Analyse economic and non-economic **barriers to the market uptake**
- ✓ **Encourage** European **farmers** to produce sustainable biomass feedstock
- ✓ **Build capacity** of stakeholders for setting up sustainable bioenergy supply chains



Main results

CASE 1

ITALY

Sulcis, Portoscuso

Contaminated land from industrial activities

22,000 ha



CASE 2

UKRAINE

Kyiv oblast, Ivankiv region

Underutilised marginal agricultural land

Over 20,000 ha



CASE 3

GERMANY

Metropolis region
Berlin & Brandenburg

Sewage irrigation fields & lignite mining

1,140-3,917 ha and 7,295-11,795 ha



- Agronomic and technoeconomic feasibility studies of the case studies
- Potential value chains of bioenergy production on underutilised land



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Sustainability assessment of the most promising value chains

Italian Case Study

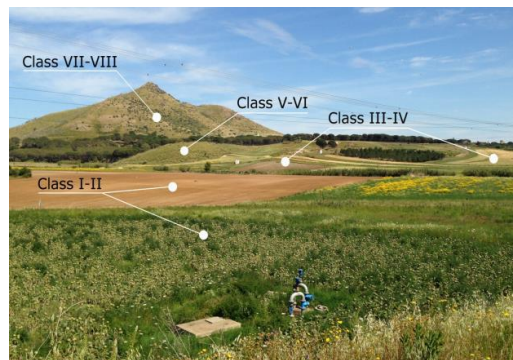
*Contaminated land from industrial activities
in Sulcis district, south-west Sardinia*



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Land available for energy crops based on GIS evaluation results

- **51.000 ha** could be available hypothesizing a supply radius of 70 km to the biorefinery
- In the most contaminated area approximately **1.000 ha** are available. The area is unequipped for irrigation, thus most suitable for rainfed crops such as those identified in this study
- GIS-based evaluation suggest a potential to increase the production of **2G** biomass crops without impacting significantly on food crop production



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Promising energy crops (selection)

Species	Biomass yield (Mg DM ha ⁻¹ yr ⁻¹)	Comments on usage, experience and cultivation
<i>Arundo donax</i> (Giant reed)	up to 25	Low nutrient input, water use efficiency, carbon storage potential. Potential disadvantages are related to invasiveness
<i>Piptatherum mil iaceum</i> L. (Smilo grass)	26-45	Low nutrient input, but need further investigation
<i>Dactylis glomerata</i> L. (Cocksfoot)	16-20	Low nutrient input, but need further investigation
<i>Silybum marian um</i> L. Gaertn. (Milk thistle)	9-20	Shows high adaptability for Mediterranean environments (rainfed), good yield even under non-irrigated conditions on alkaline soils



Value chain: *Arundo donax* for bioethanol production(10 years)

Input data	
Plant Capacity	40,000 tons/year
Mean biomass productivity	25 Mg DM ha ⁻¹ yr ⁻¹
Area needed for biomass production	8,000 ha
Collection radius from the plant	40 km



Value chain: Arundo donax for bioethanol production (10 years)

Costs	€/ha year	€/Mg DM year
Landowner fee	600	24
Irrigation fee	210	8.4
Fertilisation costs	100	4
Annual maintenance	80	3.2
Harvesting	332.5	13.3
Pro-anno installation + eradication costs	15	0.6
Pro-anno drip irrigation investments	132.5	5.3
Capital remuneration (2.5%)	2.5	0.1
Supply chain management	50	2
Transport (40 km)	250	10
TOTAL COSTS	1,772.5	71



Ukrainian Case Study

Kyiv oblast *Ivankiv region*

Underutilised marginal land



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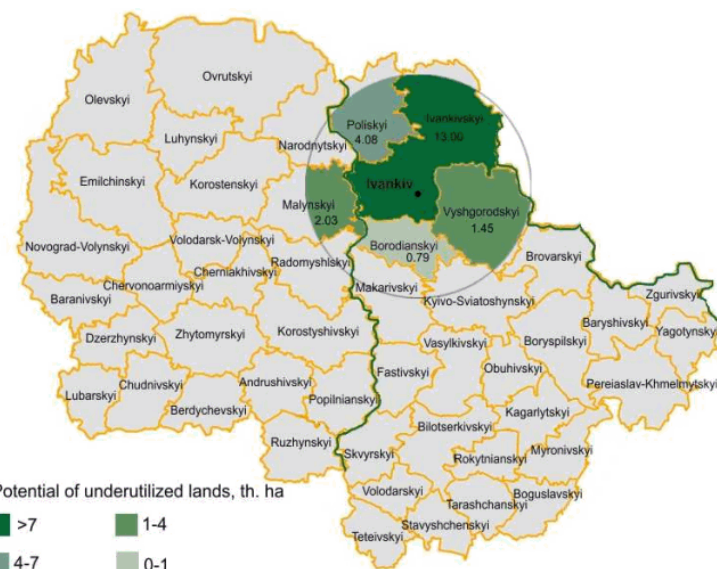
Underutilised land availability and potential for energy crops

Two categories of land are considered as underutilised in the assessment:

- Abandoned agricultural land, i.e. land that is not needed any more for the production of food and feed crops or for other purposes;
- Degraded or low productive land, i.e. land that is not suitable or no longer suitable for conventional commercial agriculture.







Regions	Distance* from Ivankiv town to the remotest points of the region, km	Underutilised land within 50 km zone, thousand ha
Ivankivskiyi	40	13.00
Poliskiyi	52	4.08
Malynskiyi	85	2.03 (part of the region)
Vyshgorodskiyi	55	1.45
Borodianskiyi	49	0.79
Potential in the regions located in 50 km radius from Ivankiv		21.35

* Measured by roads



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Promising energy crops (selection)

Energy crop	Soil pH	Annual precipitation, mm	Temperature , °C	Life cycle, years	Frequency of harvest	Biomass yield (Mg DM ha ⁻¹ yr ⁻¹)
 Salix Viminalis L.	5-7	650 -700	15-26	20-25	1 per 3 years	6.2-11.3
 Miscanthus x giganteus	5.5 – 7.5	500-700	25-32, frost-resistant	20	annually	15-20 (after 2 nd year)
 Panicum virgatum L.	5.5-7	380-760	drought-resistant	10-15	annually	7-14
 Columbian grass	5-8.5	460-760	drought-resistant	8-10	annually	10-17
 Silphium perfoliatum	5.5-7.5	Resistant to floods	5-40, frost-resistant	15-20	annually	15-20
 Populus sp. L.	6-7	≥600	15-25	20-25	1 per 2-3 years	10-20 (after 3-4 years)



Value chain: *Salix* for 2G ethanol

Estimation of chips cost at plant gate (10 years)

Input data	
Plant Capacity	40,000 tons/year
Mean biomass productivity	10 Mg DM ha ⁻¹ yr ⁻¹
Area needed for biomass production	21,350 ha
Collection radius from the plant	50 km
Annual potential of biomass feedstock	200 Mg DM /year



Value chain: *Salix* for 2G ethanol

Estimation of chips cost at plant gate (10 years)

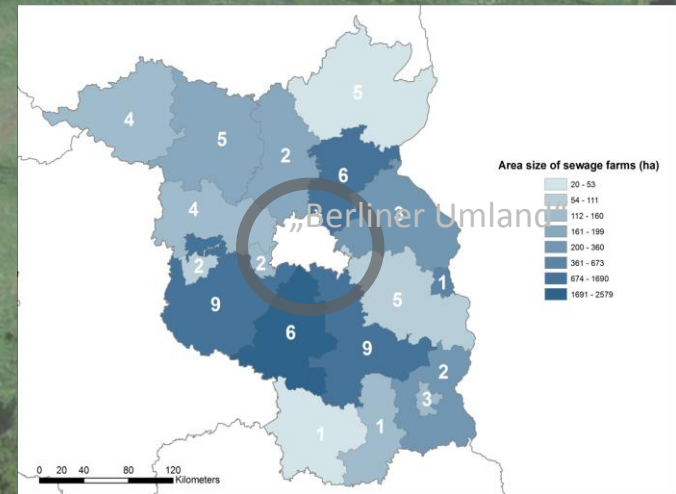
Costs	€/ha year	€/Mg DM year
Establishment of plantation	123.4	12.34
Landowner fee	13	1.3
Fertilization costs	32	3.2
Harvesting (single pass for one row)	32	3.2
Eradication of plantation	15.7	1.57
Capital remuneration (2.5%)	35	3.5
Biomass handling and transport (50 km)	35	3.5
FINAL COST AT PLANT GATE		28.7



German Case Study - Part I

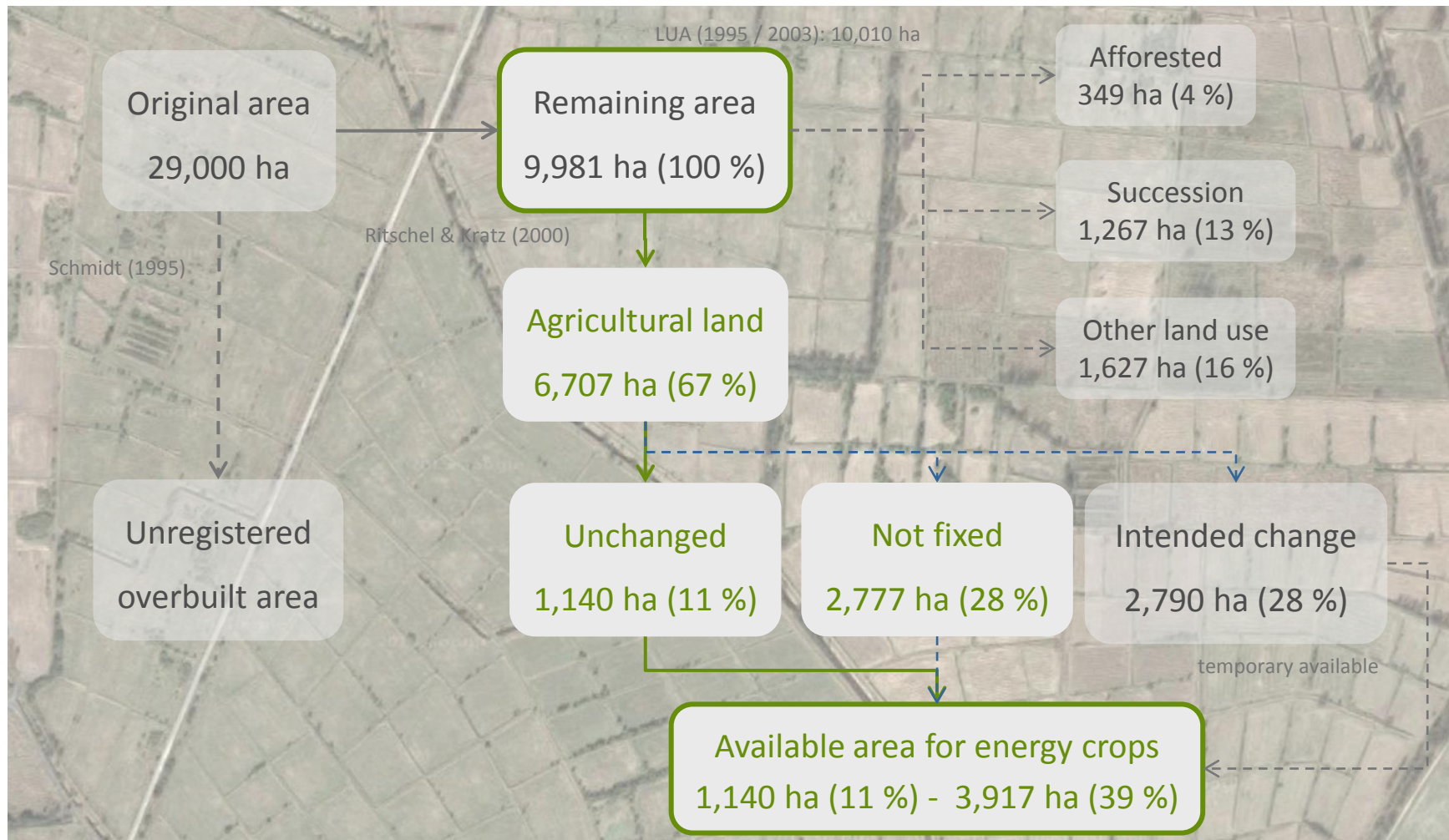
Metropolis Region *Berlin & Brandenburg*

Disused Sewage Irrigation Fields



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Land use change and perspectives for energy cropping



Promising energy crops (selection)

Species	Biomass yield (Mg DM ha ⁻¹ yr ⁻¹)	Comments on usage, experience and cultivation
<i>Miscanthus x giganteus</i>	5-25	No cultivation on disused sewage irrigation fields, but promising to be tested due to the high biomass yield on low-yielding agricultural soils
<i>Sorghum bicolor/ sudanense</i>	3-16	In practice on common agricultural land in Brandenburg; first, quite promising cultivation test on a disused sewage irrigation field
<i>Silphium perfoliatum</i>	13-18	No cultivation on disused sewage irrigation fields, but promising to be tested due to the high biomass yield
<i>Populus x spec.</i>	0.1-12.9	Experience with cultivation in field trials and SRC on disused irrigation fields ; site preparation and weed control needs to be done consequently; problems with heavy metal (Zn) induced micronutrient deficits (Fe)



Value chain: *Miscanthus* for heat/electricity

Estimation of costs and income (20 years)

Input data	
Mean biomass productivity second year	5 Mg DM ha ⁻¹ yr ⁻¹
Mean biomass productivity starting from third year	15 Mg DM ha ⁻¹ yr ⁻¹
Area considered for biomass production	1,140 ha
Collection radius from the plant	3-14 km



Value chain: *Miscanthus* for heat/electricity

Estimation of costs and income (20 years)

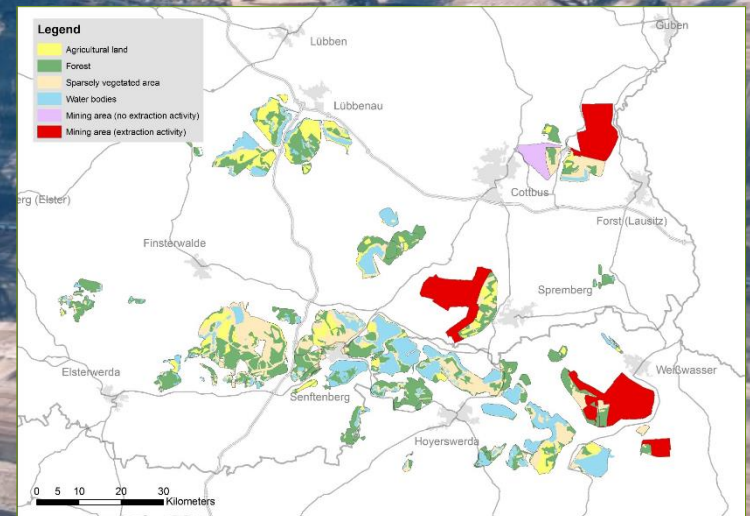
Costs	€/ha year	€/Mg DM year	€/20 years
Establishment of plantation	3,208 (1st year)	213.8 (1st year)	3.7 M
Annual maintenance	24	1.6	0.5 M
Harvesting	278	18.5	6.3 M
Transportation to final customer (3-14km)	113 - 314	7.5 - 21	2.6 - 7.2 M
Overall costs	576.4 - 777.4	38.39 - 51.79	13.1 - 17.7 M

Income		EUR/20 a
Option 1	Selling <i>Miscanthus</i> chips (80 €/Mg DM)	26.4 M
Option 2	Selling <i>Miscanthus</i> chips (50 €/Mg DM)	16.5 M
Total income (for 20 years)		



German Case Study - Part II

Reclamation Sites in the Eastern German Lignite District (Lusatia)

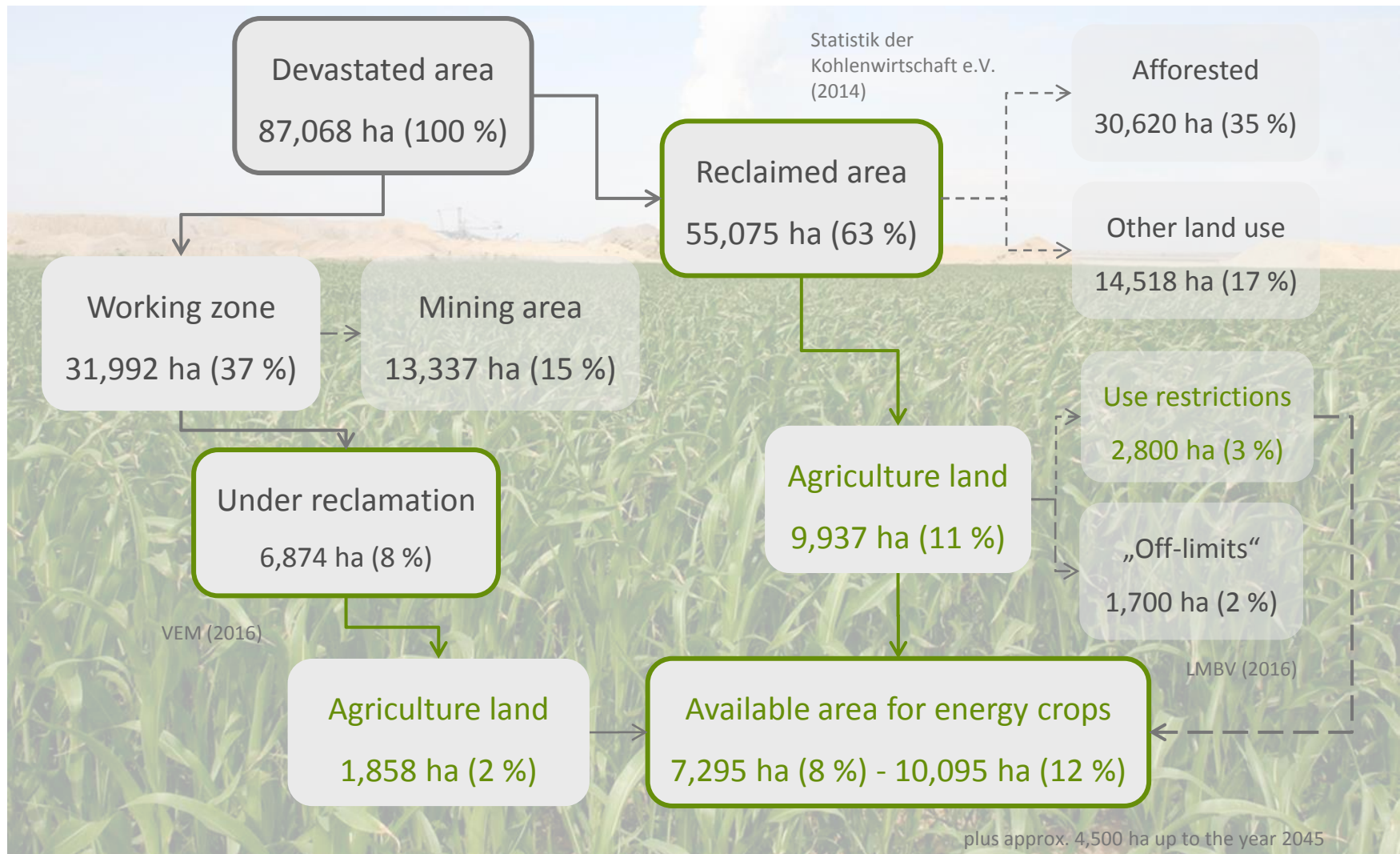


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Production potential on lignite reclamation sites



Promising energy crops (selection)

Species	Biomass yield (Mg DM ha ⁻¹ yr ⁻¹)	Comments on usage, experience and cultivation
<i>Sorghum bicolor/ sudanense</i>	3-17	Profitable cropping alternative to maize , very promising cropping experience on poor reclamation and marginal agricultural sites in Brandenburg
<i>Medicago sativa (Luzerne)</i>	2-17	Very important for the re-establishment of soil functions and achieving defined topsoil target values on reclamation sites
<i>Miscanthus x giganteus</i>	4.5-25	Not yet grown on reclamation sites, but very promising due to good yield expectation on marginal to medium agricultural soils in the region
<i>Robinia pseudoacacia</i>	1-11	Overall good experience with the cultivation on poor reclamation sites



Value chain: Lucerne & Sorghum for biomethane

Estimation of costs and income (20 years)

Input data	
Mean biomass productivity Lucerne	5 Mg DM ha ⁻¹ yr ⁻¹
Mean biomass productivity Sorghum	10 Mg DM ha ⁻¹ yr ⁻¹
Area considered for biomass production Lucerne	3,648 ha
Area considered for biomass production Sorghum	2,431 ha
Collection radius from the plant	8-48 km



Value chain: Lucerne & Sorghum for biomethane

Estimation of costs and income (20 years)

Costs	€/ha year	€/Mg DM year	€/20 years
Cultivation costs	Lucerne: 534 Sorghum: 751	Lucerne: 107 Sorghum: 75	37.9 M + 36.5 M
Investment Biogas plant (3.1 MW _{el})			7.7 M
Upgrading installation			2 M
Plant operating costs 10-15% of investment per year			1 M
Overall costs (for 20 years)			85.1 M

Income		€/20 years
Biomethane	37.9 M kWh with 7.3 Cent/kWh	54 M
Direct payments	255 EUR/ha	31 M
Total income (for 20 years)		85 M



Barriers

- ✓ Lack of **better policy, market support and financial frameworks**, notably at national, regional and local level
- ✓ **Financial security of farmers business** (long term vs. short term contracts with farmers)
- ✓ **Access to credit** (loans, microloans, equity, other forms of financing for innovative value chains)
- ✓ **Incentives** (tax breaks, tariffs, etc.)
- ✓ **Capacity development** of local actors
- ✓ **Profitability** (market conditions for biomass production, costs & revenue analyses, etc.) on marginal lands



Upcoming events

Germany

FORBIO Capacity building event (FIB, WIP)

- Robinia field day, 12 June 2018, Neupetershain

FORBIO Info day (WIP, ATB, FIB)

- Green biorefinery – Innovative added value for the use of grassland, 27 June 2018, Potsdam

More information: www.forbio-project.eu



Project Consortium



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